



PATIENT INFORMATION

We are pleased to welcome you to our office. Please take a few minutes to fill out this form as completely as you can. If you have any questions we'll be glad to help you.

PERSONAL

Patient Name _____
Last First MI (Preferred)
 Birthdate _____ SS# _____ DL# _____ Gender: M F Married: Y N
 Work Phone _____ Cell Phone _____ Email _____
Are text message reminders okay? Y N

If patient is under 18 yrs, please also complete the following:

Guarantor Name _____
Last First MI (Preferred)
 Birthdate _____ SS# _____ DL# _____ Gender: M F Married: Y N
 Work Phone _____ Cell Phone _____ Email _____

How did you hear about us? (Please be specific so we can thank them!) _____

ADDRESS AND HOME PHONE

Check circle if same for entire family:

Address _____
 Address 2 _____
 City _____ State _____ Zip _____
 Home Phone _____

FINANCIAL AND APPOINTMENT AGREEMENT

- * I understand that when I schedule an appointment, it is reserved exclusively for me and I assume the responsibility to maintain my appointment.
- * If I am unable to maintain my appointment, I understand that I am required to give a 48 hour notice of cancellation.
- * No showed or short notice cancelled appointments (within 24 hours) may result in a \$25 broken appointment fee.

- * For my convenience, this office may release my information to my insurance, and receive payment directly from them.
- * If sent to collections, I agree to pay a **\$50 collection fee**, all related fees and court costs.
- * Every effort will be made to help me with my insurance, but if they do not pay as expected, I will still be responsible.
- * Treatment plans may change, and I will be responsible for the work actually done.

Signature _____ **Date** _____

MEDICAL HISTORY

Name of Medical Doctor: _____ City/State _____

Emergency Contact _____ Phone _____ Relationship _____

List all the medications or drugs you are now taking:

None

Check medications or drugs you are allergic to:

- | | |
|--|---|
| <input type="radio"/> None | <input type="radio"/> Local Anesthetics |
| <input type="radio"/> Aspirin | <input type="radio"/> Metals |
| <input type="radio"/> Codeine/ Other Narcotics | <input type="radio"/> Penicillin |
| <input type="radio"/> Erythromycin | <input type="radio"/> Sulfa Drugs |
| <input type="radio"/> Latex Rubber | <input type="radio"/> Other: _____ |

Check any medical conditions you may have:

- | | | |
|--|--|---|
| <input type="radio"/> None | <input type="radio"/> Diabetes | <input type="radio"/> Joint Replacement, Date of: _____ |
| <input type="radio"/> AIDS/HIV | <input type="radio"/> Emphysema | <input type="radio"/> Kidney/Bladder Trouble |
| <input type="radio"/> Alcohol/Drug Abuse | <input type="radio"/> Epilepsy | <input type="radio"/> Liver Disease |
| <input type="radio"/> Anemia/Leukemia | <input type="radio"/> Fainting Spells/Seizures | <input type="radio"/> Low Blood Pressure |
| <input type="radio"/> Anorexia/Bulimia | <input type="radio"/> Fever Blisters/Herpes | <input type="radio"/> Mental Health Problems |
| <input type="radio"/> Arthritis | <input type="radio"/> Frequent Headaches | <input type="radio"/> Mitral Valve Prolapse |
| <input type="radio"/> Asthma/Hay Fever | <input type="radio"/> Frequently Dry Mouth/Sjogren | <input type="radio"/> Persistent Diarrhea |
| <input type="radio"/> Blood Clotting Problems | <input type="radio"/> Gall Bladder Trouble | <input type="radio"/> Rheumatic Fever |
| <input type="radio"/> Blood Transfusion | <input type="radio"/> Heart Attack/Stroke | <input type="radio"/> Rheumatic Heart Disease |
| <input type="radio"/> Bronchitis | <input type="radio"/> Heart Disease/Angina | <input type="radio"/> Sexually Transmitted Disease |
| <input type="radio"/> Cancer/Tumor or Growth | <input type="radio"/> Heart Murmur | <input type="radio"/> Sinus Trouble |
| <input type="radio"/> Cardiac Pacemaker | <input type="radio"/> Hepatitis/Jaundice | <input type="radio"/> Stomach Ulcers |
| <input type="radio"/> Chest Pain Upon Exertion | <input type="radio"/> High Blood Pressure | <input type="radio"/> Thyroid Problems |
| <input type="radio"/> Damage Heart Valve | <input type="radio"/> Hives/Skin Rash | <input type="radio"/> Tuberculosis |
| <input type="radio"/> Other: _____ | | |

WOMEN ONLY- Are you pregnant or do you have reason to believe you may be? Yes / No

Tobacco use? If so, what kind and how much? _____

Unusual reaction to dental injections? _____

Reason for today's visit: _____

Are you in pain? Yes / No

New patients:

Name of former dentist _____ City/State _____

Date of last cleaning and exam _____

By signing below, I certify that all of the above information is true to the best of my knowledge.

Patient/Guardian Name (printed)

Date

Patient/Guardian Signature



5850 Highway 74 West
Suite 135
Indian Trail, NC 28079
Phone # (704)246-3411
Fax # (704)215-4467

Acknowledgement of Receipt Of Notice of Privacy Practices

Patient Name & Address: _____

I have received a copy of the Notice of Privacy Practices for the above named practice.

_____ _____
Signature Date

For Office Use Only

We were unable to obtain a written acknowledgement of receipt of the Notice of Privacy Practices because:

- An emergency existed & a signature was not possible at the time.
- The individual refused to sign.
- A copy was mailed with a request for a signature by return mail.
- Unable to communicate with the patient for the following reason:

- Other: _____

Prepared By _____

Signature _____

Date _____
